

Asset Reconstruction

Aditya Birla ARC Limited

(A subsidiary of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

December 20, 2023

National Securities Depository Ltd.	Central Depository Services (India) Ltd.	BSE Limited	KFin Technologies Limited	Vistra (ITCL) India Limited
Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Marathon Future, A-Wing, 25 th floor, NM Joshi Marg, Lower Parel, Mumbai 400013	Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana.	The IL&FS Financial Centre, plot no C 22, G Block, 7 th Floor, Bandra Kurla Complex, Bandra East Mumbai – 400 051

Dear Sir(s),

Sub.: Intimation under regulation 57 and 56(1A) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Listing Regulations) for Interest payment and redemption of NCD Series PPMLD FY 2022-23

This is in continuation to our letter dated November 16, 2023, wherein we had intimated about the Record date for payment of Interest due ABARC NCD Series PPMLD FY 2022-23.

In compliance with Regulation 57 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Chapter XI of SEBI operational circular bearing reference no. SEBI/HO/DDHS/DDHS_Div/P/CIR/2022/0000000103 dated July 29, 2022 (as amended from time to time) we hereby certify that the Company has made timely payment of Interest and principal of Senior, Secured, Rated, Listed, Redeemable, Principal Protected Market Linked ABARC NCD Series PPMLD FY 2022-23 issued by the Company:

A. Whether Interest payment/ redemption payment made (yes/ no): Yes.

B. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE01Q807038
2	Issue size	Rs. 50,00,00,000/- (Rupees Fifty Crore only)
3	Interest Amount to be paid on due date	Rs. 6,12,44,000/- (Rupees Six Crore Twelve Lakh Forty Four Thousand only)

Aditya Birla ARC Limited

One World Center, Tower 1, 7th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.
+91 22 4356 7000 I (F) +91 22 4356 7266
<https://assetreconstruction.adityabirlacapital.com/>

Registered Office:

One World Center, Tower 1, 18th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai - 400 013.
CIN: U65999MH2017PLC292331

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4	Frequency - quarterly/ monthly	On redemption
5	Change in frequency of payment (if any)	Not applicable
6	Details of such change	Not applicable
7	Interest payment record date	29/11/2023
8	Due date for interest payment (DD/MM/YYYY)	20/12/2023
9	Actual date for interest payment (DD/MM/YYYY)	20/12/2023
10	Amount of interest paid	Rs. 6,12,44,000/- (Rupees Six Crore Twelve Lakh Forty Four Thousand only)
11	Date of last interest payment	Not applicable
12	Reason for non-payment/ delay in payment	Not delay in payment

C. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE01Q807038
2	Type of redemption (full/ partial)	Full Redemption
3	If partial redemption, then	Not applicable
	a. By face value redemption	Not applicable
	b. By quantity redemption	Not applicable
4	If redemption is based on quantity, specify, whether on:	Not applicable
	a. Lot basis	Not applicable
	b. Pro-rata basis	Not applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not applicable
7.	Redemption date due to call option (if any)	Not applicable
8	Quantity redeemed (no. of NCDs)	500

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9	Due date for redemption/ maturity	20/12/2023
10	Actual date for redemption (DD/MM/YYYY)	20/12/2023
11	Amount redeemed	Rs. 50,00,00,000/- (Rupees Fifty Crore only)
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	20/12/2023

We request you to take the above information on record.

Thanking You.

Yours faithfully,

For **Aditya Birla ARC Limited**

Sucheta Chaturvedi

Company Secretary and Compliance Officer

Membership No. 47964

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