

Asset Reconstruction

Aditya Birla ARC Limited

(A subsidiary of Aditya Birla Capital Ltd.)



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Date: April 19, 2023

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai 400001

Scrip Code – 12777-974003

Subject: Compliance under Regulation 61(4) read with regulation 40(9) and 40(10) of the SEBI (LODR) Regulation, 2015

Dear Sir/ Madam

Pursuant to the provisions of Regulation 61(4) read with regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby submit a Certificate from M/s Dilip Bharadiya & Associates, Practicing Company Secretary for the financial year ended March 31, 2023.

This is for your information and record.

**Thanking you.
For Aditya Birla ARC Limited**

**Hiral Sidhpura
Company Secretary &
Compliance Officer
Membership no – A32296
Encl: As above**

Aditya Birla ARC Limited

One World Center, Tower 1, 7th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.
+91 22 4356 7000 I (F) +91 22 4356 7266
<https://assetreconstruction.adityabirlacapital.com/>

Registered Office:

One World Center, Tower 1, 18th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai - 400 013.
CIN: U65999MH2017PLC292331

Dilip Bharadiya

B.Com., A.C.A., F.C.S.

Shivangini Gohel

B.Com., A.C.S., LLB, PGDSLCL

DILIP BHARADIYA & ASSOCIATES

COMPANY SECRETARIES

Phone : 91 - 22 - 2888 3756

Mob. : 91 - 98202 90360

: 91 - 98334 46652

Email : dilipbcs@gmail.com

: dilip@csdilip.com

To,
KFin Technologies Limited
Selenium Building, Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad, Telangana —
500032

To,
The Board of Directors,
Aditya Birla ARC Limited
Registered Office Address:
18th Floor, Tower 1,
One World Center, Jupiter Mills Compound
841 S B Marg., Mumbai 400 013

Sub: Compliance Certificate for the year ended March 31, 2023 under Regulation 61(4) read with Regulation 40(9) & 40(10) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

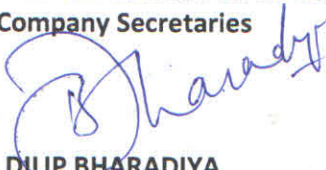
Dear Sir/Madam,

We have examined the Registers, Records, Books and Papers of **Aditya Birla ARC Limited** ("Company") having its Registered Office at **18th Floor, Tower 1, One World Center, Jupiter Mills Compound, 841 S B Marg, Mumbai 400013** as required to be maintained under the provisions of the Companies Act, 2013, rules made thereunder and other applicable provisions in this regard for the year ended March 31, 2023.

In our opinion, to the best of the information provided to us and explanations furnished by the Company, its officers and agents, we report that:

1. KFin Technologies Limited has been appointed as the Registrar & Transfer Agent of the Company for handling electronic connectivity for the Non - Convertible Debentures ("NCDs").
2. The NCDs issued by the Company are in dematerialized form (listed on June 23, 2022) and accordingly the Company is not required to issue debenture certificates within thirty days of lodgment of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies.

For **DILIP BHARADIYA & ASSOCIATES**
Company Secretaries



DILIP BHARADIYA

Partner

FCS No. 7956, C.P. No. 6740

UDIN: F007956E000131277



Place: Mumbai

Date : 18th April, 2023