

MARKET-LINKED DEBENTURE VALUATION

Issuer: Aditya Birla ARC Limited

Security Details:

Valuation as on 18 th Apr 2023																		
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating	Rating Change (upgrade/downgrade)	Valuation Triggered (Call/Put/Maturity)	Valuation Triggered Date	Residual tenure	No. of call options in the instrument	No. of put options in the instrument	No. of redemptions (in staggered redemption securities)	Last Final Fixing Date in the instrument
1	INE01Q807038	Aditya Birla ARC Limited	Tranche 1	Last Traded (Closing) Price of 6.54 G-SEC 2032	20-Jun-22	20-Dec-23	Rs. 10,00,000	105.99	105.68	CARE PP-MLD AA		Maturity	20-Dec-23	0.67397260				20-Sep-23

*Issue Date is Deemed Date of Allotment